

# Daily Report

## CSE Trade Summary

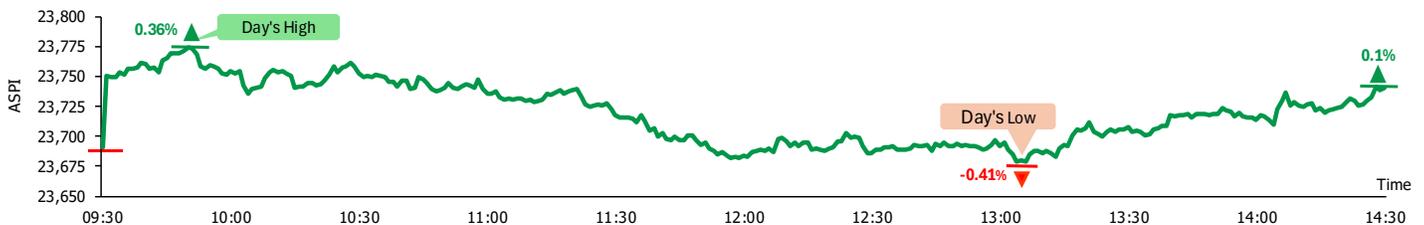
Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,703.1	23,690.6	12.5	0.1	1,078.8	4.8
S&P SL 20 Index	6,685.3	6,681.1	4.2	0.1	527.9	8.6
RSI	52.0	51.4				
Value of Turnover (LKR Mn)	4,021.1	3,688.5	332.7	9.0		
TRI on All Share (ASTRI)	36,106.2	36,087.2				
Foreign Purchases (LKR Mn)	42.2	182.4				
Foreign Sales (LKR Mn)	114.2	911.7				
Foreign Net Flow (LKR Mn)	(72.0)	(729.3)				
Volume of Turnover (No. in Mn)	133.1	152.5				
Market Capitalization (LKR Bn)	8,401.4	8,391.5				

Market Valuation	
PER (x)	11.2
PBV (x)	1.5
DY (%)	2.5

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
25-Feb-2026	23,690.62	23,775.80	85.18	23,678.36	-12.26	23,703.10	12.48	0.05%



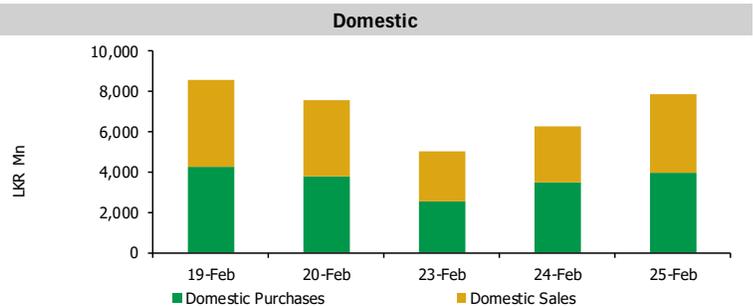
## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
ASPH	0.5	0.1	0.3
KPHL	33.3	6.3	0.2
CDB	416.3	54.3	0.1
AFSL	106.3	13.3	0.1
HBS	22.1	2.2	0.1

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
SEMB(X)	0.3	(0.1)	(0.3)
SEMB	0.9	(0.1)	(0.1)
MSL	250.5	(24.5)	(0.1)
ACME	9.9	(0.8)	(0.1)
BRR	21.3	(1.2)	(0.1)

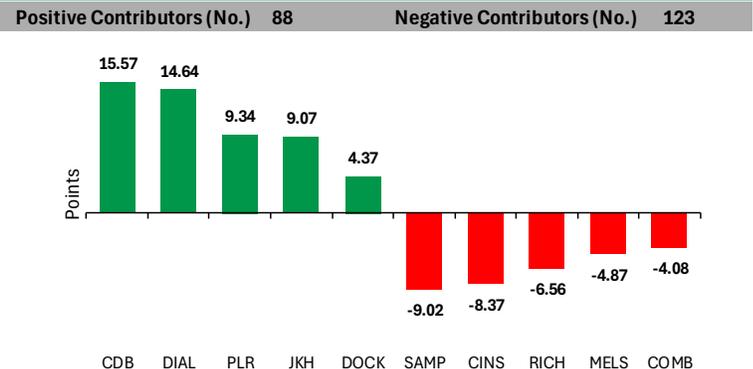
## Turnover Breakdown



## Top Crossings

Stock	Qty	Price	Turnover(LKR)
AEL	3,000,000	77.50	230,150,000
DIAL	2,572,146	33.90	86,412,891
RIL	2,000,000	32.50	65,000,000
MELS	300,000	182.00	54,600,000
HAYL	200,000	237.00	47,400,000

## Contributors to ASPI



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

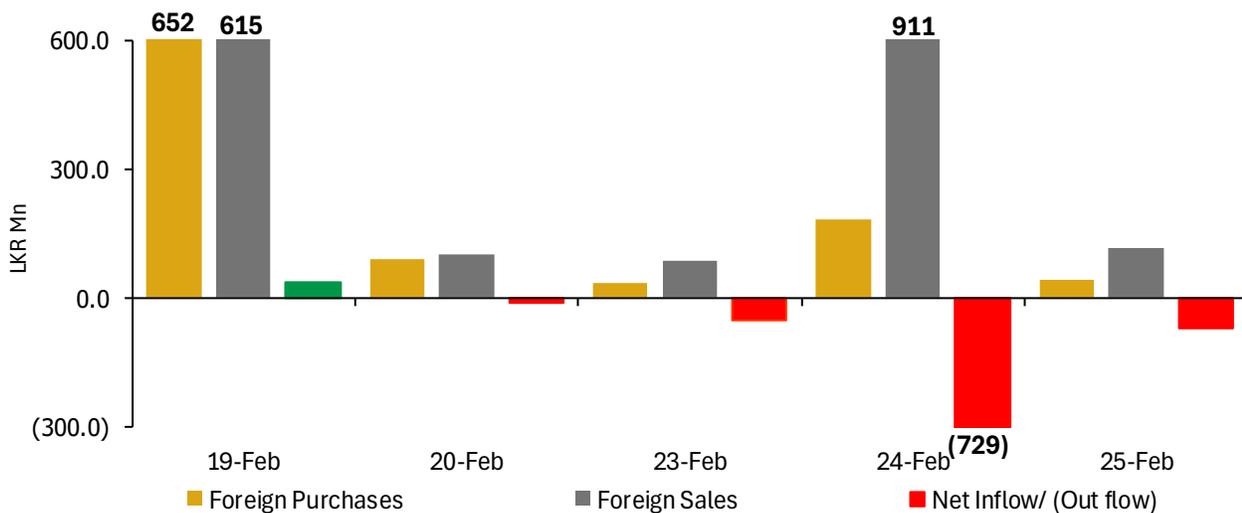
Top Net Foreign Purchases		Top Net Foreign Sales	
	LKR Mn		LKR Mn
RIL	32.60	MELS	(69.72)
RICH	2.46	HBS	(20.25)
LOFC	1.16	ACL	(6.53)
UAL	0.97	PHAR	(4.23)
AGAL	0.50	MHDL	(2.25)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	13,016	28,992	(15,976)

\*From January 02 to February 25, 2026

## Foreign Activities During Last 5 Days

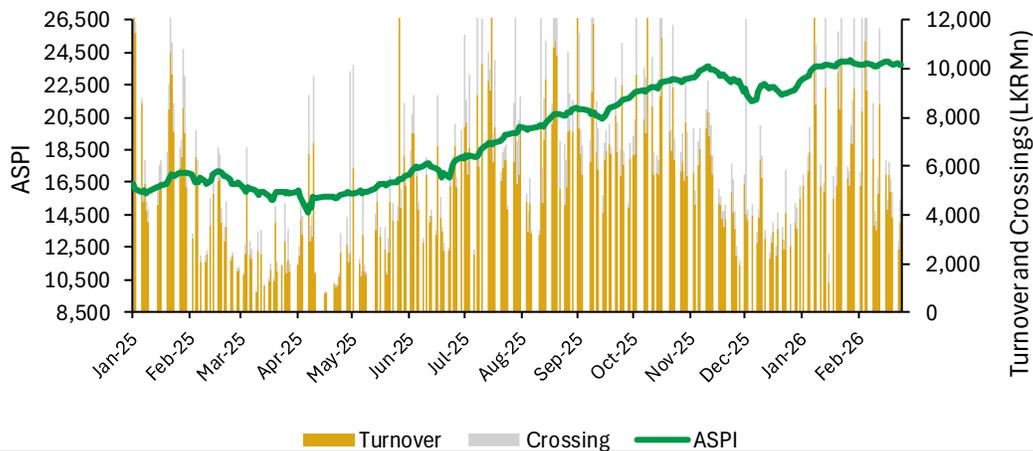


## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February*	94,805	27,219	29%

\*Upto February 25, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Diversified Financials	886,789,228.20	22.25%
Capital Goods	858,030,834.65	21.53%
Banks	545,622,289.50	13.69%
Real Estate Management & Development	322,525,710.10	8.09%
Retailing	317,736,728.90	7.97%
Food, Beverage & Tobacco	259,610,373.20	6.51%
Materials	173,688,080.65	4.36%
Insurance	148,674,993.25	3.73%
Telecommunication Services	119,931,674.60	3.01%
Software & Services	76,601,253.60	1.92%
Commercial & Professional Services	62,075,182.20	1.56%
Consumer Durables & Apparel	54,053,938.70	1.36%
Consumer Services	42,008,969.15	1.05%
Energy	37,611,508.10	0.94%
Transportation	32,283,840.75	0.81%
Utilities	25,080,474.20	0.63%
Health Care Equipment & Services	15,694,573.15	0.39%
Food & Staples Retailing	4,374,413.20	0.11%
Household & Personal Products	1,874,454.90	0.05%
Automobiles & Components	878,331.10	0.02%

Source: CSE